

Provided by: Pili International Multimedia Co.,Ltd.

Financial year: Yearly

Unit: NT\$ thousand

Accounting Title	2015/12/31	2014/12/31
<b>Balance Sheet</b>		
Assets		
Current assets		
Cash and cash equivalents		
Total cash and cash equivalents	1,619,046	1,189,105
Current financial assets at fair value through profit or loss		
Total current financial assets at fair value through profit or loss	597	0
Notes receivable, net		
Notes receivable, net	18,472	9,833
Accounts receivable, net		
Accounts receivable, net	91,417	89,181
Other receivables		
Other receivables, net	5,865	9,702
Inventories		
Total inventories	106,248	83,147
Prepayments		
Total prepayments	49,247	35,195
Other current assets		
Other current assets, others	0	6,000
Total other current assets	0	6,000
Total current assets	1,890,892	1,422,163
Non-current assets		
Property, plant and equipment		
Total property, plant and equipment	305,533	292,506
Intangible assets		
Total intangible assets	11,751	17,073
Deferred tax assets		
Total deferred tax assets	11,155	18,625
Other non-current assets		
Guarantee deposits paid	4,748	3,786
Total other non-current assets	4,748	3,786
Total non-current assets	333,187	331,990
Total assets	2,224,079	1,754,153
Liabilities and equity		
Liabilities		
Current liabilities		
Short-term borrowings		
Total short-term borrowings	0	30,000
Notes payable		
Total notes payable	350	351
Accounts payable		
Total accounts payable	24,366	48,278
Other payables		
Total other payables	72,741	69,413
Current tax liabilities		
Total current tax liabilities	11,685	8,138
Other current liabilities		
Advance receipts		
Total advance receipts	25,356	41,988
Long-term liabilities, current portion		
Total long-term liabilities, current portion	10,073	9,895

Total other current liabilities	35,429	51,883
Total current liabilities	144,571	208,063
Non-current liabilities		
Bonds payable		
Total bonds payable	566,733	0
Long-term borrowings		
Total long-term borrowings	5,960	16,035
Deferred tax liabilities		
Total deferred tax liabilities	8,955	17,647
Other non-current liabilities		
Net defined benefit liability, non-current	37,564	34,908
Total other non-current liabilities	37,564	34,908
Total non-current liabilities	619,212	68,590
Total liabilities	763,783	276,653
Equity		
Equity attributable to owners of parent		
Share capital		
Ordinary share	438,800	438,800
Advance receipts for share capital	349	0
Total capital stock	439,149	438,800
Capital surplus		
Capital surplus, additional paid-in capital		
Total capital surplus, additional paid-in capital	742,848	740,200
Capital surplus, difference between consideration and carrying amount of subsidiaries acquired or disposed	339	339
Capital surplus, share options	32,206	0
Total capital surplus	775,393	740,539
Retained earnings		
Legal reserve	135,727	133,816
Special reserve	133	133
Unappropriated retained earnings (accumulated deficit)		
Total unappropriated retained earnings (accumulated deficit)	150,462	67,328
Total retained earnings	286,322	201,277
Other equity interest		
Exchange differences on translation of foreign financial statements		
Total exchange differences on translation of foreign financial statements	-9,841	176
Total other equity interest	-9,841	176
Treasury shares	105,409	0
Total equity attributable to owners of parent	1,385,614	1,380,792
Non-controlling interests	74,682	96,708
Total equity	1,460,296	1,477,500
Total liabilities and equity	2,224,079	1,754,153
Number of share capital awaiting retirement	0	0
Equivalent issue shares of advance receipts for ordinary share	34,883	0
Number of shares in entity held by entity and by its subsidiaries	1,312,000	0

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Accounting Title	2015/4th	2014/4th
<b>Statement of comprehensive income</b>		
Operating revenue		
Total operating revenue	643,915	654,664
Operating costs		
Total operating costs	279,365	584,943
Gross profit (loss) from operations	364,550	69,721
Gross profit (loss) from operations	364,550	69,721
Operating expenses		
Selling expenses		
Total selling expenses	177,995	124,892
Administrative expenses		
Total administrative expenses	66,426	55,565
Research and development expenses		
Total research and development expenses	3,281	0
Total operating expenses	247,702	180,457
Net operating income (loss)	116,848	-110,736
Non-operating income and expenses		
Other income		
Total other income	16,192	18,110
Other gains and losses		
Other gains and losses, net	17,602	7,111
Finance costs		
Finance costs, net	5,972	686
Total non-operating income and expenses	27,822	24,535
Profit (loss) from continuing operations before tax	144,670	-86,201
Tax expense (income)		
Total tax expense (income)	18,549	21,559
Profit (loss) from continuing operations	126,121	-107,760
Profit (loss)	126,121	-107,760
Other comprehensive income		
Components of other comprehensive income that will not be reclassified to profit or loss		
Gains (losses) on remeasurements of defined benefit plans	-2,012	1,182
Income tax related to components of other comprehensive income that will not be reclassified to profit or loss	-342	201
Components of other comprehensive income that will not be reclassified to profit or loss	-1,670	981
Components of other comprehensive income that will be reclassified to profit or loss		
Exchange differences on translation	-10,017	309
Components of other comprehensive income that will be reclassified to profit or loss	-10,017	309
Other comprehensive income, net	-11,687	1,290
Total comprehensive income	114,434	-106,470
Profit (loss), attributable to:		
Profit (loss), attributable to owners of parent	148,147	19,107
Profit (loss), attributable to non-controlling interests	-22,026	-126,867
Comprehensive income attributable to:		
Comprehensive income, attributable to owners of parent	136,460	20,397
Comprehensive income, attributable to non-controlling interests	-22,026	-126,867
Basic earnings per share		
Basic earnings (loss) per share from continuing operations	3.40	0.48
Total basic earnings per share	3.40	0.48

Diluted earnings per share		
Diluted earnings (loss) per share from continuing operations	3.26	0.48
Total diluted earnings per share	3.26	0.48

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Accounting Title	2015/4th	2014/4th
<b>Statement of cash flows</b>		
Cash flows from (used in) operating activities, indirect method		
Profit (loss) from continuing operations before tax	144,670	-86,201
Profit (loss) before tax	144,670	-86,201
Adjustments		
Adjustments to reconcile profit (loss)		
Depreciation expense	34,890	28,426
Amortization expense	15,330	11,700
Interest expense	5,972	686
Interest income	-9,093	-5,037
Loss (gain) on disposal of property, plan and equipment	267	29
Impairment loss on financial assets	772	0
Total adjustments to reconcile profit (loss)	48,138	35,804
Changes in operating assets and liabilities		
Changes in operating assets		
Decrease (increase) in notes receivable	-8,639	1,689
Decrease (increase) in accounts receivable	-2,236	6,329
Decrease (increase) in other receivable	3,727	-4,397
Decrease (increase) in inventories	-23,101	133,127
Decrease (increase) in prepayments	-14,052	23,269
Total changes in operating assets	-44,301	160,017
Changes in operating liabilities		
Increase (decrease) in notes payable	-1	1
Increase (decrease) in accounts payable	-23,912	17,257
Increase (decrease) in other payable	2,801	-6,705
Increase (decrease) in receipts in advance	-16,632	1,178
Increase (decrease) in net defined benefit liability	644	574
Total changes in operating liabilities	-37,100	12,305
Total changes in operating assets and liabilities	-81,401	172,322
Total adjustments	-33,263	208,126
Cash inflow (outflow) generated from operations	111,407	121,925
Interest received	9,203	5,037
Interest paid	-404	-643
Income taxes refund (paid)	-15,882	-37,599
Net cash flows from (used in) operating activities	104,324	88,720
Cash flows from (used in) investing activities		
Acquisition of property, plant and equipment	-47,843	-30,496
Proceeds from disposal of property, plant and equipment	188	1,234
Increase in refundable deposits	-962	2,013
Acquisition of intangible assets	-10,099	-15,011
Proceeds from disposal of intangible assets	95	0
Increase in other financial assets	6,000	-6,000
Net cash flows from (used in) investing activities	-52,621	-48,260
Cash flows from (used in) financing activities		
Decrease in short-term loans	-30,000	30,000
Proceeds from issuing bonds	595,000	0
Proceeds from long-term debt	0	30,000
Repayments of long-term debt	-9,897	-4,070

Cash dividends paid	-61,432	-136,500
Proceeds from issuing shares	0	729,000
Payments to acquire treasury shares	-105,409	0
Net cash flows from (used in) financing activities	388,262	648,430
Effect of exchange rate changes on cash and cash equivalents	-10,024	308
Net increase (decrease) in cash and cash equivalents	429,941	689,198
Cash and cash equivalents at beginning of period	1,189,105	499,907
Cash and cash equivalents at end of period	1,619,046	1,189,105
Cash and cash equivalents reported in the statement of financial position	1,619,046	1,189,105

**2015/12/31 Statement of Stockholders' Equity**

Unit: NT\$ thousand

	Ordinary share	Advance receipts for share capital	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity	438,800	0	438,800	740,539	133,816	133	67,328	201,277	176	176	0	1,380,792	96,708	1,477,500
Legal reserve appropriated	0	0	0	0	1,911	0	-1,911	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	0	-61,432	-61,432	0	0	0	-61,432	0	-61,432
Due to recognition of equity component of convertible bonds (preference share) issued	0	0	0	32,368	0	0	0	0	0	0	0	32,368	0	32,368
Profit (loss)	0	0	0	0	0	0	148,147	148,147	0	0	0	148,147	-22,026	126,121
Other comprehensive income	0	0	0	0	0	0	-1,670	-1,670	-10,017	-10,017	0	-11,687	0	-11,687
Total comprehensive income	0	0	0	0	0	0	146,477	146,477	-10,017	-10,017	0	136,460	-22,026	114,434
Conversion of convertible bonds	0	349	349	2,486	0	0	0	0	0	0	0	2,835	0	2,835
Purchase of treasury share	0	0	0	0	0	0	0	0	0	0	-105,409	-105,409	0	-105,409
Total increase (decrease) in equity	0	349	349	34,854	1,911	0	83,134	85,045	-10,017	-10,017	-105,409	4,822	-22,026	-17,204
Equity	438,800	349	439,149	775,393	135,727	133	150,462	286,322	-9,841	-9,841	-105,409	1,385,614	74,682	1,460,296

**2014/12/31 Statement of Stockholders' Equity**

Unit: NT\$ thousand

	Ordinary share	Advance receipts for share capital	Total share capital	Capital surplus	Legal reserve	Special reserve	Unappropriated retained earnings (accumulated deficit)	Total retained earnings	Exchange differences on translation of foreign financial statements	Total other equity interest	Treasury shares	Total equity attributable to owners of parent	Non-controlling interests	Total equity
Equity	390,000	0	390,000	60,339	115,778	0	201,911	317,689	-133	-133	0	767,895	223,575	991,470
Legal reserve appropriated	0	0	0	0	18,038	0	-18,038	0	0	0	0	0	0	0
Special reserve appropriated	0	0	0	0	0	133	-133	0	0	0	0	0	0	0
Cash dividends of ordinary share	0	0	0	0	0	0	-136,500	-136,500	0	0	0	-136,500	0	-136,500
Profit (loss)	0	0	0	0	0	0	19,107	19,107	0	0	0	19,107	-126,867	-107,760
Other comprehensive income	0	0	0	0	0	0	981	981	309	309	0	1,290	0	1,290
Total comprehensive income	0	0	0	0	0	0	20,088	20,088	309	309	0	20,397	-126,867	-106,470
Issue of shares	48,800	0	48,800	680,200	0	0	0	0	0	0	0	729,000	0	729,000
Total increase (decrease) in equity	48,800	0	48,800	680,200	18,038	133	-134,583	-116,412	309	309	0	612,897	-126,867	486,030
Equity	438,800	0	438,800	740,539	133,816	133	67,328	201,277	176	176	0	1,380,792	96,708	1,477,500